

## Inside information according to Article 17 MAR

### Staramba SE: Proposal for capital increase against cash contributions at extraordinary general meeting

Berlin, 05 June 2019

The board of directors of STARAMBA SE (XETRA: 99SC), has resolved today to propose a capital increase against cash contributions with the granting of the statutory subscription rights at an extraordinary general meeting to be convened in connection with the announcement of the loss of more than half of the share capital within the meaning of Section 92 (1) AktG. The capital stock of the company shall be increased by up to EUR 20,000,000.00, whereby the gross issue proceeds shall not exceed an amount of EUR 20,000,000.00.

The extraordinary general meeting is expected to take place on 26 July, 2019. Further details of the capital increase will be provided in the invitation to the general meeting.

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Staramba SE (ISIN DE000A1K03W5) - General Standard/Regulated Market

#### About Staramba SE

The Staramba SE from Berlin (XETRA: 99SC) is a virtual reality (VR) pioneer with unique hardware and software expertise. The flagship project is the development of the world's first social VR network with lifelike avatars MATERIA.ONE: a new virtual world in which fans can interact up close with international stars from sport, music and entertainment. Photorealistic avatars that do not exist in any other platform and the integration of social media channels make MATERIA.ONE a unique VR experience. The VR pioneer has also built the world's most comprehensive database of photorealistic 3D models of top international stars, which are sold via its own online shop. These include footballers from top teams such as the DFB-Elf, FC Bayern Munich and Real Madrid or superstars of the NFL and WWE. Another business area is the 3D-INSTAGRAPH® photogrammetry scanner developed by Staramba. This enables certified partners to scan consumers and generate photorealistic 3D avatars for a wide variety of applications. The use of such avatars will substantially change the economy in the future. Staramba has also announced its own cryptocurrency STARAMBA.Token, which has the potential to revolutionize the global licensing industry. In a first step STARAMBA.Token will be used within MATERIA.ONE. Staramba SE is listed in the General Standard of the Frankfurt Stock Exchange.

#### Forward-looking statements

This release contains forward-looking statements based on current experience, estimates and projections of the management and currently available information. They are not guarantees of future performance. Various known and unknown risks, uncertainties and other factors could lead to material differences between the actual future results, financial situation, development or performance of the company and the estimates given here. Many factors could cause the actual results, performance or achievements of Staramba to be materially different from those that may be expressed or implied by such statements. Forward-looking statements therefore speak only as of the date they are made. Staramba does not assume any obligation to update the forward-looking statements contained in this release or to conform them to future events or developments.

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